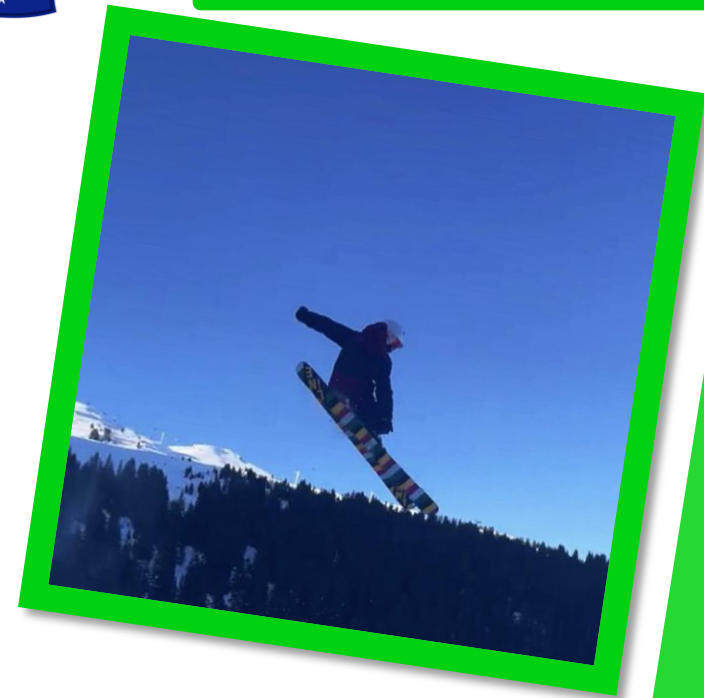




squiggle

Feature Presentation - April 2026

Who am I?



WHO ARE *squiggle*

- ▶ Family run business based in Ashford, Kent.
- ▶ Established in June 2017.
- ▶ Team of 25 based in South East, East, South West, North West, London (and Spain!)
- ▶ Cover the whole of the England, Scotland and Wales, either face to face or on Zoom.
- ▶ Serviced over 10,000 Clients
- ▶ Contracts servicing some of the biggest companies in the country

WHY *squiggle*

Zoopla



Google

Our Brand Values

- ▶ We Care
- ▶ People, Not Documents
- ▶ Transparency is Everything
- ▶ Trust is Earned
- ▶ Attention to the Little Things
- ▶ We Keep Our Promises
- ▶ Simplicity





The types of people we help

Why they need us?

- ▶ Name guardians for their children
- ▶ Name beneficiaries for their estate
- ▶ The What If's in life
 - ▶ Remarriage
 - ▶ Divorce
 - ▶ Financial Hardship
 - ▶ Excluding Beneficiaries
 - ▶ Reducing Inheritance Tax
 - ▶ Loss of Capacity



Lasting Power of Attorney (LPA)

- ▶ Personal -
 - Health & Welfare
 - Property & Financial Affairs
- ▶ Business -
 - Sole Trader
 - Partnerships
 - Limited Companies

What happens to your business if you die without a Will?

- ▶ You lose control
- ▶ Intestacy rules take over - Possibly shared with multiple people
- ▶ Business could become frozen - accounts, no authority to make decisions
- ▶ The wrong people in control - Non-business minded people
- ▶ Delays can damage or kill the business - suppliers and staff walk way!
- ▶ Potential Tax Issues - Business relief not utilised, more IHT

You've spent years building your business... but without a Will, you've left the exit plan to chance!

How we can help?

Wills



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graph TD; A[Wills] --> B[Lasting Power of Attorney]; B --> C[Trusts]; C --> D[Declaration of Trust]; D --> E[Probate & Estate Administration];
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Lasting Power of Attorney

Trusts

Declaration of Trust

Probate & Estate Administration

THE PROCESS...

FACT FIND

Meet with the client (FOC) to assess what is required (usually at their home) and give tailored advice.

DRAFTING

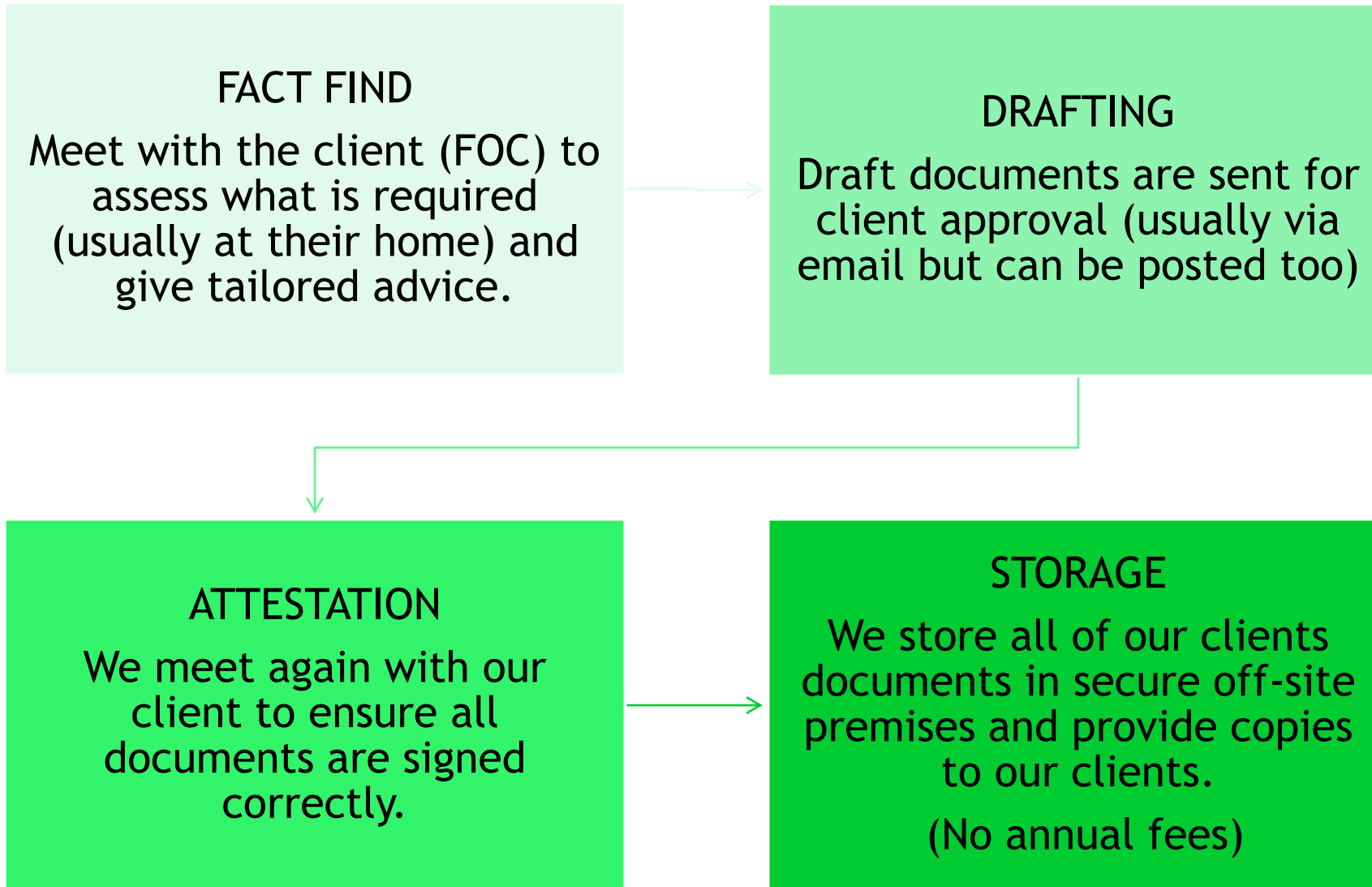
Draft documents are sent for client approval (usually via email but can be posted too)

ATTESTATION

We meet again with our client to ensure all documents are signed correctly.

STORAGE

We store all of our clients documents in secure off-site premises and provide copies to our clients.
(No annual fees)



Who are we looking for?



Consumers

You
Your Friends
Your Family
Your Clients



Introducers

Your Financial Advisor
Your Mortgage Advisor
Your Accountant
Your Estate Agent
Your Funeral Director
Your Conveyancer



Strategic Partners

Employers
Schools
Charities

Why Trust Us?

STEP
Qualified

Fellow of
Institute
of
Paralegals

Barrister
Drafted
Trusts

Society of
Will
Writers

4.9/5
Google
Reviews

4.8/5
Yell.com

4.8/5
Trustpilot
Reviews

5*
Facebook
Reviews



Certified



Corporation

CILEX

Did you know...

- ▶ You can leave some or all of your estate to charity- maybe the 'Urban Squirrels Charity'?
- ▶ If you are married and die without a Will, your spouse does not inherit everything! The first £322,000 passes to spouse then the rest is split 50% to spouse, 50% to any children.
- ▶ People insure their phones, cars and pets... not their families... Over 50% of adults in the country do not have a Will!
- ▶ Getting married can revoke any previous Will!
- ▶ Children do not automatically go to the closest relative - Family Court decides which can cause disputes, delays and temporary foster care.



▶ Let's Chat

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THANK YOU